



NEW ADVISERS

If you have not previously referred NAB Cash Manager Applications to NAB, here's what you need to get started.

Have a Distribution Agreement in place with us

(Enables you to start referring NAB Cash Manager to your clients and send us applications via Fax or Email)

Speak to one of our Sales Support specialist on 1800 227 611 for further information on our distribution agreement.

Complete and send the 'New Adviser Registration Form' to us

(To request Data Feed and NAB Connect access)

NAB Connect is a platform that helps you to review and report on your clients NAB Cash Manager Accounts

Proof of Identification for you

Original Certified Copies of ID according to NAB's Requirements or FSC Form sighted by another Adviser.

For further information or access to these forms please visit www.nab.com.au/adviser, contact our dedicated Cash & Investments Service Team on **1800 036 171** or email nabcashmanager@nab.com.au Monday to Friday 9am to 5.30pm EST.

NB: An ASIC Search will be completed upon receipt of these documents. Should the ASIC Search not demonstrate you are authorised to sell deposit products on behalf of your dealership, we will require a Letter of Authority on Company Letterhead. If this is required, we will contact you.