

WHOLESALE INVESTOR REGISTER

REGISTER NOW FOR EXCLUSIVE INVESTMENT OPPORTUNITIES

At NAB Private we are dedicated to offering our wholesale clients exclusive investment opportunities to help diversify and maximise portfolio returns.

Joining our Wholesale Investor Register will give you immediate access to a wide range of investment opportunities provided by NAB Private for registered Wholesale Investors. You will also receive our latest market insights and research.

Opportunities to participate may only be open for a limited period so we would like to make these offers to you in a timely way.

Important Information

If you choose to join our Wholesale Investor Register you should be aware you may not receive some information retail investors are entitled to by law. For example, there is no obligation to provide a formal offer document (e.g. Product Disclosure Statements) to wholesale investors nor will they receive a Statement of Advice.

How do I register as a Wholesale Investor?

To join the NAB Private Wholesale Investor Register, you must confirm you meet the criteria for a 'wholesale client' required by the Corporations Act. Individuals and entities can qualify using one of the two most common ways outlined in the next column:

Professional Investor

1. Demonstrate you control assets totalling \$10 million or more (self certification)

Complete the Professional Investor confirmation attached to this brochure and return it to your Private Client Manager.

Sophisticated Investor

2. Provide a certificate from your accountant confirming you have:
 - net assets of at least A\$2.5million; or
 - gross income of at least A\$250,000 per year for the last two financial years; and
 - list controlled entities to be registered on the form

Instruct your accountant to complete the Accountant's Certificate, and if required, the Control of Entities acknowledgement attached to this brochure.

Return these to your Private Client Manager.

Contact us

For more information speak to your Private Client Manager or NAB Private Markets on 1800 060 172 (VIC/SA/WA) or 1800 771 523 (NSW/QLD).

Important Information

Any advice contained in this document is of a general nature and does not take into account any person's particular objectives, needs or financial situation. Before acting on any advice in this document, National Australia Bank Limited (NAB) recommends you consider whether it is appropriate for your circumstances. You may wish to seek the help of an advisor. No responsibility is taken by NAB for persons acting on the information provided herein. Reliance on any information contained herein shall be your own responsibility and you do so at your own risk. This document was prepared by the National Australia Bank Limited 12 004 044 937, AFSL and Australian Credit Licence 230686. Registered office at 800 Bourke Street, Melbourne VIC.