



Internet Banking & Telephone Banking Authorised User Access Form

What type of access are you giving?

This form allows you to provide someone (an 'Authorised User') with access to your NAB account(s) listed in this form via NAB Internet Banking and Telephone Banking. You may authorise transacting access such as Third Party NAB ID Link - the Authorised User may access your account(s) through their personal NAB Identification Number (NAB ID). Otherwise, you may restrict access to View Only.

Note – You do not need to complete this form to access to your own NAB accounts using your own personal NAB ID. This includes Sole Traders and where you are the sole officer of a company for business accounts.

For each NAB account below, you can authorise one of the following access types:

Third Party NAB ID Link

This allows an individual to access and transact on your NAB account(s) through their own personal NAB Internet Banking and Telephone Banking profile using their own NAB ID.

Note – This can only be granted to an Authorised person who already has **existing authority to transact on your NAB account(s)**.

View Only

This only allows an individual to view your NAB account(s) using an additional NAB ID issued to them. They can't make payments, transfers or changes to the NAB account(s).

OR

Individuals do not need to have any existing authority on your NAB account(s) to be granted View Only access.

A. Authorised User (who you are providing access to)

Complete the details of the person you authorise to access your NAB account(s).

Authorised User

NAB ID

B. Account access (the accounts they will be able to access)

Complete the Account holder(s), Account number(s) and the type of access you authorise for each account ('Third Party NAB ID Link' or 'View Only') for the Authorised User in Section A.

Account holder(s)

Note: All accounts below must belong to the Account holder(s). A separate form is required where different account ownership exists.

i Third Party NAB ID Link: The Authorised User will be able to transfer any available funds between NAB accounts they are authorised to access which are linked to their personal NAB ID. Daily transfer limits do not apply to these transfers, which includes unlimited transfers to or from their own accounts or other NAB accounts which you do not own. For more information on daily transfer limits, see www.nab.com.au/dailylimits.

Account Number(s)

Account Access Type

	<input type="checkbox"/> Third Party NAB ID	or	<input type="checkbox"/> View Only
	<input type="checkbox"/> Third Party NAB ID	or	<input type="checkbox"/> View Only
	<input type="checkbox"/> Third Party NAB ID	or	<input type="checkbox"/> View Only
	<input type="checkbox"/> Third Party NAB ID	or	<input type="checkbox"/> View Only

Account Number(s)**Account Access Type**

	<input type="checkbox"/> Third Party NAB ID	or	<input type="checkbox"/> View Only
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	<input type="checkbox"/> Third Party NAB ID	or	<input type="checkbox"/> View Only
	<input type="checkbox"/> Third Party NAB ID	or	<input type="checkbox"/> View Only
	<input type="checkbox"/> Third Party NAB ID	or	<input type="checkbox"/> View Only

Important information

By completing this form, you agree that:

- The NAB Internet and Telephone Banking terms and conditions apply to your authorisation of the Authorised User's access to your NAB account(s). You are liable for any use of your account(s) undertaken by the Authorised User in accordance with the authority granted.
- **Scope of Third Party NAB ID Link authority:** An Authorised User with 'Third Party NAB ID Link' access to your NAB account(s) will be able to transact on those accounts through NAB Internet and Telephone Banking in line with the account authority for the NAB account(s). This includes setting up periodic payments, making funds transfers, overdrawing (to the extent it can be using NAB Internet Banking and Telephone Banking) and transfers of any available funds between the NAB accounts linked to their NAB ID. Note: Payment rules and daily limits do not apply to funds transfers between NAB accounts linked to the same NAB ID – so they may transfer any available balance to other accounts they have access to.
- **Information disclosure for 'View Only' account access:** An Authorised User with 'View Only' access can view information on your NAB account(s) including access up to 7 years of online statements and information enquiries over the phone with NAB (Telephone Banking enquiry or Customer Service Representative Assistance) using an additional NAB ID issued to them. For Business accounts, 'View Only' includes the ability to create or manage Consumer Data Right (CDR) data sharing permissions.
- **Application of authority:** This authority supersedes any earlier account authority provided by you in relation to your nominated accounts and the Authorised User in relation to access through NAB Internet Banking and Telephone Banking.
- **Cancelling access:** This authority will continue until revoked by you in compliance with the terms and conditions for NAB Internet and Telephone Banking (or the relevant account terms and conditions). It is your responsibility to inform the Authorised User of that revocation.

C. Signature(s)

Account owner(s) need to sign this form to approve the NAB Internet Banking and Telephone Banking permission for this Authorised User / NAB ID to access the account(s). For account(s) held:

- jointly, all account owners must sign.
- by a company or organisation, this form must be signed in a manner which is binding on that company / organisation (e.g. two directors of a company).

Please complete, sign and return this form.

Name**Signature****Date (DD/MM/YYYY)**

	X	/	/
	X	/	/
	X	/	/
	X	/	/