

Please complete this form in black or blue pen using CAPITAL LETTERS and 🗶 where appropriate.

Instructions to complete

If you are: i) An individual/joint account holder or a controlling person of a company/trust (for example, directors, trustees, beneficial owners, senior managing officials, partners, secretaries, chairmen and/or public officers), complete Section 1; ii) A company/trust, complete Section 2.

Section 1	Indivi	duals – Oversea	s Tax Re	sidency					
Customer 1	L				Customer 2				
Title	Firs	t name		Middle name(s)	Title 	Firs	it name		Middle name(s)
Surname				DOB	 Surname				DOB
If yes, please Are you a re (excluding A If yes, please	provide y sident of ustralia) e provide y you're	e the name of each not providing a TII	ification Nu y for tax p	ses? Yes No	If yes, please p Are you a res (excluding Au If yes, please	provide y sident of ustralia) provide	e the name of each not providing a TIN	fication N / for tax country,	oses? Yes No
Reason if	no TIN	Explanation if	reason co	ode B is selected	Reason if r	io TIN	Explanation if	reason (code B is selected
A - This cour B - I don't ha	ntry does ave a TIN	select a reason fro not issue TINs for this country (p ry for me to disclos	lease expl	ain why above)	A - This coun B - I don't hav	try does ve a TIN	select a reason fro not issue TINs for this country (p ry for me to disclos	lease exp	plain why above)
Customer 3	3				Customer 4				
Title	Firs	it name		Middle name(s)	Title	Firs	st name		Middle name(s)
Surname			DOB / /	LSurname			DOB		
Occupation					Occupation				
Are you a US citizen or US resident for tax purposes?				Are you a US citizen or US resident for tax purposes?					
If yes , please	provide y	our Taxpayer Identi	ification Nu	ımber (TIN)	If yes , please p	provide y	our Taxpayer Identi	fication N	umber (TIN)
Are you a resident of any other country for tax purposes? (excluding Australia) Yes No If yes, please provide the name of each country, a TIN for each country or				Are you a resident of any other country for tax purposes? (excluding Australia) If yes, please provide the name of each country, a TIN for each country or					
		not providing a TII y on the following		explanation if reason B is			not providing a TIN y on the following		explanation if reason B is

Customer 3 (continued)				Customer 4 (continued)				
Country T		TIN		Country		TIN		
Reason if no TIN	Reason if no TIN Explanation if reason code B is selected			Reason if no TIN	Explanation if	reason code B is selected		
If no TIN is provided, select a reason from the following list: A - This country does not issue TINs B - I don't have a TIN for this country (please explain why above) C - It is not mandatory for me to disclose my TIN for this country.				If no TIN is provided, select a reason from the following list: A - This country does not issue TINs B - I don't have a TIN for this country (please explain why above) C - It is not mandatory for me to disclose my TIN for this country.				
Type of entity Co	mpany 🗌 Trust	Overseas Tax Residency		ABN/ACN (if applicab	le)			
Full name of Compan	y or trust							
FATCA Tax Informa	tion (US)							
ls your business orgai	nised or incorporat	ed in the US?	🗌 Yes 📋	No				
If yes , please provide your Employer Identification Number (EIN)								
Is your business a fina	ancial institution?		🗌 Yes 🗌	No				
If yes , please provide	your Global Interr	nediary Identification Numbe	er					
AND please provide a	iny other FATCA st	atus						
b) Hold 50% or morec) Have US citizens o	of its gross incom of its assets^ to p r US residents as c	r business: e from investment sources*; roduce investment income; a ontrolling persons (beneficia cable controlling person(s)	Ind l owners)?					

CRS Tax Information (all other countries)

Is your business a resident of any country other than Australia for tax purposes? 🗌 Yes 🗌 No

If yes, provide the name of the country and Taxpayer Identification Number (TIN) for each country or a reason if no TIN and an explanation if reason B is selected.

Country	TIN	Reason if no TIN	Explanation if reason code B is selected		

If no TIN is provided, select a reason from the following:

A - This country does not issue TINs

B - I don't have a TIN for this country (please tell us why above)

C - It's not mandatory to disclose a TIN for this country

In the preceding calendar year, did your business:

a) Earn 50% or more of its gross income from investment sources*; and

b) Hold 50% or more of its assets^ to produce investment income? 🗌 Yes 🗌 No

*Examples of investment income sources are dividends, rental income, interest, distributions, royalties and annuities. ^Examples of investment assets are shares, property and bonds.