

NAB WEALTH BUILDER

How to request withdrawals from your account

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money



Access and complete a Withdrawal Notice

Access the Withdrawal Notice email template that you received with your *Confirmation of Account Establishment* email from NAB.

You may also contact your financial adviser or NAB Relationship Manager or visit nab.com.au/adviser to access the Withdrawal Notice email template.

Complete all fields in the Withdrawal Notice. See examples provided below.

Example 1: Withdrawal Notice

Required information	Your details
NAB Customer Number	1234-12345
NAB Wealth Builder Account no.	12-123-1234
Withdrawal amount	\$2,000

Type your NAB Customer Number here

Example 2: Withdrawal Notice (account closure)

Required information	Your details
NAB Customer Number	1234-12345
NAB Wealth Builder Account no.	12-123-1234
Withdrawal amount	CLOSURE

If you are requesting a full withdrawal of funds AND closure of your NAB Wealth Builder, type CLOSURE in the 'Withdrawal amount' field

Email to NAB Cash & Investment Services team for processing

Once you have completed the Withdrawal Notice template, send your email to nabwealthbuilder@nab.com.au.

NAB will then email you a *Confirmation of Receipt of Withdrawal Notice* indicating the date you will be credited the withdrawal amount following the end of your selected Notice Period.

Withdrawal amount credited to Nominated Account

Your Withdrawal Notice must be received prior to 4pm AEST on a Banking Day for the Notice Period to commence on that same Banking Day. Any Withdrawal Notice received by NAB after this cut-off time will be treated as if it were received on the next Banking Day and your Notice Period will commence on that same day.

At completion of the selected Notice Period, the withdrawal amount will be credited to the Nominated Account detailed in your Application/Amendment Form.

If you have any queries on this process, please contact your financial adviser or NAB Relationship Manager.