



Notification of Loan Purpose Change

Residential Property purposes only

This form must only be filled out by a borrower on the loan. Complete the form in black or blue pen using CAPITAL LETTERS and X where appropriate.

Please complete this form and send it back by email along with supporting evidence as detailed below. We will update your home loan account once we get your completed form. If this results in a change to your loan's indicator rate, we will let you know in writing.

Use this form to change your loan purpose if your loan was for residential property (owner occupied or investment). The loan purpose cannot be changed for loans which were for non-housing purposes, such as the purchase of shares.

Email to

LoanPurposeCode@nab.com.au

Home Loan Details

Home Loan Account Number(s) ("home loan(s)")

Note: Multiple loans can only be included on this form if the original purpose and the new purpose is the same for all loans.

Select New Primary Loan Purpose

- ☐ Owner Occupied as your Principal Place of Residence ☐ Owner Occupied but not your Principal Place of Residence e.g. a holiday house
☐ Residential Investment

Current Residential Address

Unit	Street Number	Street
Suburb	State	Postcode

Supporting Evidence Document – Only one of the below documents is required (not required if changing purpose to Residential Investment)

Changing Purpose to Owner Occupied

- ☐ Water Rates/Council Rates ☐ Telephone/Gas/Electricity Bill
☐ Australian Drivers Licence (Both sides of the licence) ☐ Evidence of insurance showing what the property is used for (e.g. Principle Place of Residence)

Important: Please provide a current copy of the document dated within the last three months. The name on the document must match at least one account holder. The address on the document must match the property address securing your home loan.

Changing Purpose to Owner Occupied – Non Principal Place of Residence (e.g. Holiday House)

- ☐ Telephone/Gas/Electricity Bill
(note: bill must show property address of connection and account in the same name of at least one loan customer)
☐ Evidence of Insurance showing what the Property is used for

Acknowledgement & Consent (Borrower(s) Only)

By entering the borrower's full name(s) below and submitting the form:

- All borrowers confirm the home loan is for the loan purpose stated above and authorise NAB to change the loan purpose accordingly

If changing loan purpose to Owner Occupied / Other:

- All borrowers acknowledge that the indicator rate will change to the owner occupier indicator rate for the home loan

If changing loan purpose to Residential Investment:

- All borrowers acknowledge that the indicator rate will change to the Residential Investment indicator rate for the loan

If in a fixed rate period:

- All borrowers acknowledge that the fixed rate will not change until the end of the fixed rate period

Please note: any interest rate discounts may no longer apply when the loan purpose is changed - please call us at 13 13 12 if you have any questions about your rate.

Individuals Only (Enter ALL borrower(s) full name (s))

Borrower 1 (person completing this form)

Full Name

Date

Borrower 3

Full Name

Date

Borrower 2

Full Name

Date

Borrower 4

Full Name

Date